



Chartered
Insurance
Institute

Future Focus

2026 Qualifications Brochure



Mortgage Qualifications

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Price List Explainer

What does 'Enrolment' and 'Enrolment Plus' refer to?

Learners can purchase qualification units in two ways, either by Enrolment or Enrolment Plus:

- **Enrolment** provides learners with the study text and assessment entry
- Whereas the **Enrolment Plus** option provides learners with the study text, assessment entry plus selected revision aids at a discounted rate

What revision aids are available and how do they help?

Selected units have additional revision aids that can be purchased to maximise learning, these include:

- **Key Fact Booklets** – these aids summarise the key information contained in the study text and are perfect for studying on-the-go (available in digital or printed format)
- **Knowledge Checker** – delivered online via RevisionMate this tool provides comprehensive, flexible and interactive self-testing, helping learners track progress and strengthen their understanding of the study text*
- **E-learn** – delivered online via RevisionMate to complement the study text, this online tutorial offers engaging study with interactive content to help reinforce understanding of key topics
- **Audio downloads** – accessed via RevisionMate covering the key elements of each subject to reinforce the learning from the study text

**Please note, knowledge checkers are not past papers. Whilst questions are designed to check knowledge of the unit syllabus to assist with your learning, they are not a product of the same development process as the actual CII question bank and are not intended to be used as mock exam questions*

Why is a postage fee needed?

- A flat fee of £13 is charged per order (not per item) when printed materials are ordered to cover the delivery costs

What is 'Recognition of Prior Learning' (RPL) and how much does it cost?

Learners may be eligible to claim exemptions for relevant exams and qualifications obtained through other professional bodies or universities. Subject to the published qualification completion requirements, these can be used to help you achieve CII qualifications more quickly.

There are two pathways for RPL with the CII:

1. **RPL Path 1:** Prior learning awards for business, law and maths degrees are charged at **50% of the Enrolment price of the CII unit(s)**. The same applies to other qualifications whose learning outcomes and modules have a different structure to CII qualifications. These qualifications partially meet the learning outcomes across multiple CII units.
2. **RPL Path 2:** Prior learning awards for CII affiliated institutes' qualifications and other licence to practice qualifications are charged at **20% of the Enrolment price of the CII unit(s)**. Examples include (UK) FCA Appropriate Qualifications that are constructed around the same set of (regulatory) standards to the CII level 4 Diploma in Regulated Financial Planning and other qualifications whose modules and learning outcomes have the same structure as CII qualifications.

Unit Code	Unit Title	Enrolment					Enrolment Plus					Key Facts Booklet*					Knowledge Checker*		E-learn*		Audio*		Videos		Study Text Renewal				
		Digital Format		Printed & Digital Formats			Digital Format		Printed & Digital Formats			Digital Format		Printed & Digital Formats			Digital Format	Digital Format	Digital Format	Digital Format	Digital Format	Digital Format	Digital Format	Digital Format	Printed & Digital Formats				
		M	NM	M	NM	+ P&P	M	NM	M	NM	+ P&P	M	NM	M	NM	+ P&P	M	NM	M	NM	M	NM	M	NM	M	NM	M	NM	+ P&P

Certificate in Mortgage Advice

CF1	UK Financial Services, Regulation and Ethics	£200	£242	£213	£260	£13	£255	£312	£271	£330	£13	£34	£39	£40	£46	£13	£40	£46	£60	£67	-	-	-	-	-	-	-	-	-
R01	Financial Services, Regulation and Ethics	£234	£334	£254	£359	£13	£348	£470	£366	£502	£13	£34	£39	£40	£46	£13	£40	£46	£60	£67	£58	£63	-	-	-	-	-	-	-
CF6	Mortgage Advice	£200	£242	£213	£260	£13	£255	£312	£271	£330	£13	£34	£39	£40	£46	£13	£40	£46	£60	£67	-	-	-	-	-	-	-	-	

Exam Resit for units CF1, CF6: Member price £134 / Non-member price £159
Exam Resit for unit R01: Member price £146 / Non-member price £200

Recognition of Prior Learning for units CF1, CF6: Path 1 Member price £100.00 / Non-member price £121.00
Recognition of Prior Learning for unit R01: Path 1 Member price £117.00 / Non-member price £167.00
Path 2 Member price £40.00 / Non-member price £48.40
Path 2 Member price £46.80 / Non-member price £66.80

Certificate in Advanced Mortgage Advice

R01	Financial Services, Regulation and Ethics	£234	£334	£254	£359	£13	£348	£470	£366	£502	£13	£34	£39	£40	£46	£13	£40	£46	£60	£67	£58	£63	-	-	-	-	-	-
CF6	Mortgage Advice	£200	£242	£213	£260	£13	£255	£312	£271	£330	£13	£34	£39	£40	£46	£13	£40	£46	£60	£67	-	-	-	-	-	-	-	-
R07	Advanced Mortgage Advice	£234	£334	£254	£359	£13	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

Exam Resit for unit CF6: Member price £134 / Non-member price £159
Exam Resit for units R01, R07: Member price £146 / Non-member price £200

Recognition of Prior Learning for unit CF6: Path 1 Member price £100.00 / Non-member price £121.00
Recognition of Prior Learning for units R01,R07: Path 1 Member price £117.00 / Non-member price £167.00
Path 2 Member price £40.00 / Non-member price £48.40
Path 2 Member price £46.80 / Non-member price £66.80

All prices include VAT (where VAT is applicable)



KEY:	
M:	Member
NM:	Non-Member
*:	Included as standard in Enrolment Plus
+P&P:	Plus postage & packaging

Unit Code	Unit Title	Enrolment					OR	Enrolment Plus					Key Facts Booklet*					Knowledge Checker*		E-learn*		Audio*		Videos		Study Text Renewal				
		Digital Format		Printed & Digital Formats				Digital Format		Printed & Digital Formats			Digital Format		Printed & Digital Formats			Digital Format	Digital Format	Digital Format	Digital Format	Digital Format	Digital Format	Digital Format	Printed & Digital Formats					
		M	NM	M	NM	+ P&P		M	NM	M	NM	+ P&P	M	NM	M	NM	+ P&P	M	NM	M	NM	M	NM	M	NM	M	NM	M	NM	M

Certificate in Equity Release

CF1	UK Financial Services, Regulation and Ethics	£200	£242	£213	£260	£13	£255	£312	£271	£330	£13	£34	£39	£40	£46	£13	£40	£46	£60	£67	-	-	-	-	-	-	-	-	-	-	-
R01	Financial Services, Regulation and Ethics	£234	£334	£254	£359	£13	£348	£470	£366	£502	£13	£34	£39	£40	£46	£13	£40	£46	£60	£67	£58	£63	-	-	-	-	-	-	-	-	
CF6	Mortgage Advice	£200	£242	£213	£260	£13	£255	£312	£271	£330	£13	£34	£39	£40	£46	£13	£40	£46	£60	£67	-	-	-	-	-	-	-	-	-	-	
ER1	Equity Release	£200	£242	£213	£260	£13	-	-	-	-	-	£34	£39	£40	£46	£13	-	-	-	-	-	-	-	-	-	-	-	-	-		

Exam Resit for units CF1, CF6, ER1: Member price £134 / Non-member price £159
 Exam Resit for unit R01: Member price £146 / Non-member price £200

Recognition of Prior Learning for units CF1, CF6, ER1: Path 1 Member price £100.00 / Non-member price £121.00 Path 2 Member price £40.00 / Non-member price £48.40
 Recognition of Prior Learning for unit R01: Path 1 Member price £117.00 / Non-member price £167.00 Path 2 Member price £46.80 / Non-member price £66.80

All prices include VAT (where VAT is applicable)



KEY:
 M: Member
 NM: Non-Member
 *: Included as standard in Enrolment Plus
 +P&P: Plus postage & packaging

Qualification Completion Prices*

Mortgage Qualifications	Enrolment	
	M	NM
Certificate in Mortgage Advice #	£426	£520
Certificate in Advanced Mortgage Advice	£721	£978
Certificate in Equity Release #	£639	£780

*All qualification completion prices are indicative and based on:

1. Purchase of the digital and print format Enrolment Only package[^] for each unit taken
2. An assumption that each unit is passed at the first attempt with no exam resits involved
3. Postage & Packing costs (£13 per order) not being included in the cost shown – the number of orders placed to complete a qualification will vary by individual

[^] Revisions aids can be purchased at extra cost either individually or through the Enrolment Plus package where available

Prices are based on candidates taking the CF1 unit. If the RO1 unit option is taken, the price will be higher than shown

All prices include VAT (where VAT is applicable)