

DSW End Point Assessment Rate Card

Apprenticeship EPA Fees (500+ Rate)

Apprenticeship Standard	Level	Total Fee
Financial Services Customer Adviser	2	£680
Financial Services Customer Adviser (Starts from 05/08/2019)	2	£450
Housing and Property Management Assistant	2	£425
Investment Operations Administrator	2	£625
Business Administrator	3	£550
Compliance / Risk Officer	3	£945
Compliance / Risk Officer (Gateways from 03/04/2023)	3	£945
Financial Services Administrator	3	£900
Financial Services Administrator (Gateways from 03/04/2023)	3	£900
Housing and Property Management	3	£625
HR Support	3	£625
Insurance Practitioner	3	£975
Insurance Practitioner V1.2 (starts from 02/09/2021)	3	£1,075
Investment Operations Technician	3	£1,125
Mortgage Adviser	3	£855
Senior Financial Services Customer Adviser	3	£855
Team Leader / Supervisor	3	£650
Team Leader / Supervisor (Starts from 04/03/2019)	3	£595
Team Leader / Supervisor (Starts from 26/06/2020)	3	£560
Associate Project Manager	4	£1,035
Associate Project Manager - From March 2019	4	£800
Financial Adviser	4	£765
Insurance Professional	4	£1,000
Investment Operations Specialist	4	£1,260
Junior Management Consultant	4	£1,035
Paraplanner	4	£1,125
Sales Executive	4	£725
Senior Housing and Property Management	4	£825
Coaching Professional	5	£700
HR Consultant / Partner	5	£945
Improvement Specialist	5	£1,300
Operations / Departmental Manager	5	£945
Operations / Departmental Manager (Starts from 04/03/2019)	5	£825
Operations / Departmental Manager (Starts from 21/10/2020)	5	£825
Financial Services Professional	6	£2,160

Senior Compliance / Risk Specialist	6	£2,835
Senior Insurance Professional	6	£1,785
Research Scientist	7	£2,160
Senior Investment / Commercial Banking Professional	7	£2,160
Senior Investment / Commercial Banking Professional (Gateways from 03/04/2023)	7	£2,160
Senior Leader	7	£1,200
Senior People Professional	7	£2,280
Data Analyst	4	£1,000
Data Technician	3	£1,100
Digital Marketer	3	£1,000

Pricing is correct at the time of the contract being issued; however the Service Provider reserves the right to review and update pricing from time to time. Should pricing change the Service Provider will issue a new pricing table to the Client.

Apprenticeship Resit Fees (500+ Rate)

Apprenticeship Standard	No. of Assessment Components	Resit Fee Per Component
Financial Services Customer Adviser	2	£255
Financial Services Customer Adviser (Starts from 05/08/2019)	2	£169
Housing and Property Management Assistant	2	£159
Investment Operations Administrator	2	£234
Business Administrator	3	£100 for MCQ & £156
Compliance / Risk Officer	2	£354
Compliance / Risk Officer (Gateways from 03/04/2023)	3	£236
Financial Services Administrator	3	£225
Financial Services Administrator (Gateways from 03/04/2023)	2	£338
Housing and Property Management	2	£234
HR Support	2	£234
Insurance Practitioner	2	£366
Insurance Practitioner V1.2 (starts from 02/09/2021)	2	£403
Investment Operations Technician	2	£422
Mortgage Adviser	3	£214
Senior Financial Services Customer Adviser	2	£321
Team Leader / Supervisor	4	£100 for MCQ & £129
Team Leader / Supervisor (Starts from 04/03/2019)	4	£100 for MCQ & £115
Team Leader / Supervisor (Starts from 26/06/2020)	2	£210
Associate Project Manager	2	£388
Associate Project Manager - From March 2019	2	£300

Financial Adviser	2	£287
Insurance Professional	2	£375
Investment Operations Specialist	2	£473
Junior Management Consultant	2	£388
Paraplanner	2	£422
Sales Executive	3	£181
Senior Housing and Property Management	2	£309
Coaching Professional	3	£100 for MCQ & £213
HR Consultant / Partner	2	£354
Improvement Specialist	2	£488
Operations / Departmental Manager	5	£100 for MCQ & £152
Operations / Departmental Manager (Starts from 04/03/2019)	5	£100 for MCQ & £130
Operations / Departmental Manager (Starts from 21/10/2020)	2	£309
Financial Services Professional	3	£540
Senior Compliance / Risk Specialist	3	£709
Senior Insurance Professional	2	£669
Research Scientist	2	£810
Senior Investment / Commercial Banking Professional	2	£810
Senior Investment / Commercial Banking Professional (Gateways from 03/04/2023)	3	£540
Senior Leader	2	£450
Senior People Professional	2	£855
Data Analyst	2	£375
Data Technician	2	£412.50
Digital Marketer	3	£237.50

Cancellation & Notice Periods

- If the Client (ATP, Employer or Apprentice) cancels or postpones an assessment, within 5 working days (from prior verbal or written instructions being received) of the scheduled date for the Assessment Component, the Client will be charged 100% of the cost of that Assessment Component.
- The Service Provider reserves the right to change scheduled dates, only with the written agreement of the Client, without incurring financial penalties.
- Where an apprentice is withdrawn from an apprenticeship post gateway but outside of the 5 day cancellation period of the first assessment, the client will be refunded all fees with the exception of a £75 administration fee.